

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER GRANTING DEBTORS' FOURTH
OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO
CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR.
P. 3007 (DUPLICATE, AMENDED AND NO LIABILITY)**

Upon the *Debtors' Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate, Amended and No Liability)* (the "Objection")² filed by the debtors in the above-captioned case (the "Debtors"), requesting entry of an order pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing and expunging in full each of the Disputed Claims identified on Exhibits 1, 2, 3, 4 and 5 attached hereto (the "Order"); and upon the *Declaration of Paul Kinealy in Support of Debtors' Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate, Amended and No Liability)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the Disputed Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. For the reasons stated in the Objection, the Objection is GRANTED with respect to each of the Disputed Claims identified on Exhibit 4 attached hereto.

2. Each of the Disputed Claims identified on Exhibit 4 is hereby disallowed in full and shall be automatically expunged from the Claims Register.

3. The Surviving Claims will be unaffected by this Order (subject to the Debtors' and the Official Committee of Unsecured Creditors' right to assert additional objections and defenses to the allowance of such claims), and the affected Claimants' right to assert these liabilities to the extent they are reflected in the Surviving Claims will be preserved, subject to the Debtors' and the Official Committee of Unsecured Creditors' reservations of their rights to object to the Surviving Claims and other claims on all grounds, whether legal, factual, procedural, substantive or non-substantive.

4. This Order shall be deemed a separate Order with respect to each of the Disputed Claims identified on Exhibit 4. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

5. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.

6. Except as provided in this Order, nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors or the Official Committee of Unsecured Creditors to dispute any Claim against any

Debtor on any grounds whatsoever at a later date, (iii) a promise by or requirement on any Debtor to pay any Claim, or (iv) a waiver of the rights of the Debtors or the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.

7. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: February 7, 2024
White Plains, New York

/s/ *Sean H. Lane*
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Genesis Global Holdco, LLC Case No. 23-10063
Fourth Omnibus Objection
Exhibit 4 - No Liability

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
1	NAME REDACTED ADDRESS REDACTED	1072	Genesis Global Holdco, LLC	09/30/2023*	USD 462.16
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
2	NAME REDACTED ADDRESS REDACTED	601	Genesis Global Capital, LLC	06/01/2023*	ETH 6.0343699 LINK 177.38202564†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
3	NAME REDACTED ADDRESS REDACTED	945	Genesis Global Holdco, LLC	08/04/2023*	DOGE 40.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
4	NAME REDACTED ADDRESS REDACTED	750	Genesis Global Holdco, LLC	06/29/2023*	DOGE 6,022.00 ETH 1.083 LRC 262.00 USD 2,600.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
5	NAME REDACTED ADDRESS REDACTED	757	Genesis Global Capital, LLC	07/01/2023*	AAVE 18.293 BTC 0.12633991 ETH 3.16134161 FIL 33.01 GRT 3,412.42 LINK 11.2963 USD 11,733.95
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
6	NAME REDACTED ADDRESS REDACTED	595	Genesis Global Capital, LLC	05/31/2023*	USD 30,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
7	NAME REDACTED ADDRESS REDACTED	985	Genesis Global Holdco, LLC	08/18/2023*	USD 42.57†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Fourth Omnibus Objection
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
8	NAME REDACTED ADDRESS REDACTED	497	Genesis Global Holdco, LLC	05/22/23	USD 350,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
9	NAME REDACTED ADDRESS REDACTED	803	Genesis Global Holdco, LLC	07/06/2023*	USD 500,000.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
10	NAME REDACTED ADDRESS REDACTED	421	Genesis Global Holdco, LLC	05/22/23	USD 80,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
11	NAME REDACTED ADDRESS REDACTED	827	Genesis Global Capital, LLC	07/11/2023*	ETH 7.50†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
12	NAME REDACTED ADDRESS REDACTED	806	Genesis Global Holdco, LLC	07/07/2023*	USD 7,500.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
13	NAME REDACTED ADDRESS REDACTED	1081	Genesis Global Holdco, LLC	10/04/2023*	USD 1,300.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
14	NAME REDACTED ADDRESS REDACTED	727	Genesis Global Capital, LLC	06/24/2023*	USD 349.20
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
15	NAME REDACTED ADDRESS REDACTED	1047	Genesis Global Holdco, LLC	09/22/2023*	USD 389.68
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
16	NAME REDACTED ADDRESS REDACTED	481	Genesis Global Holdco, LLC	05/22/23	USD 100,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
17	NAME REDACTED ADDRESS REDACTED	431	Genesis Global Holdco, LLC	05/22/23	USD 10,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
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#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
18	NAME REDACTED ADDRESS REDACTED	1099	Genesis Global Holdco, LLC	10/13/2023*	USD 2,250.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
19	NAME REDACTED ADDRESS REDACTED	235	Genesis Global Holdco, LLC	05/12/23	DOGE 5,065,400,723.00 FTM 2,437,489,931.00 MANA 4,564,000,272.00 USD 15,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
20	NAME REDACTED ADDRESS REDACTED	1090	Genesis Global Capital, LLC	10/11/2023*	1INCH 3.435374 ALCX 1.200202 AMP 1,003.171996 ANKR 667.035867 AXS 2.672513 COMP 1.100317 ETH 0.00005 FIL 1.082673 FTM 74.862037 SOL 1.063116 UMA 9.521559 USD 329.65
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
21	NAME REDACTED ADDRESS REDACTED	1164	Genesis Global Holdco, LLC	11/11/2023*	DOGE 12,000.00 USD 1,500.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
22	NAME REDACTED ADDRESS REDACTED	1176	Genesis Global Capital, LLC	11/15/2023*	USD 5,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Fourth Omnibus Objection
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
23	NAME REDACTED ADDRESS REDACTED	237	Genesis Asia Pacific Pte. Ltd. (Singapore)	05/12/23	DOGE 5,065,400,723.00 FTM 2,437,489,931.00 MANA 4,564,000,272.00 USD 15,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
24	NAME REDACTED ADDRESS REDACTED	559	Genesis Global Holdco, LLC	05/26/2023*	ETH 25.76†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
25	NAME REDACTED ADDRESS REDACTED	436	Genesis Global Holdco, LLC	05/22/23	USD 10,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
26	NAME REDACTED ADDRESS REDACTED	542	Genesis Global Holdco, LLC	05/23/2023*	BTC 0.3107 DOGE 3,438.91 ETH 0.096 LINK 140.32 MATIC 961.91 OXT 235.25 UNI 77.57 ZRX 42.27†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
27	NAME REDACTED ADDRESS REDACTED	908	Genesis Global Holdco, LLC	07/21/2023*	AMP 693.186 ANKR 1,120.755 BAT 36.288 BTC 0.05714 DAI 0.031 ETH 0.5804 REN 55.238 SUSHI 7.044 USD 2,868.09 ZRX 55.9507
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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*Claim was filed after the General Bar Date

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#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
28	NAME REDACTED ADDRESS REDACTED	828	Genesis Global Holdco, LLC	07/11/2023*	USDC 2.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
29	NAME REDACTED ADDRESS REDACTED	1113	Genesis Global Holdco, LLC	10/21/2023*	1INCH 3.435374 ALCX 1.200202 AMP 1,003.174996 ANKR 667.035867 AXS 2.672513 COMP 1.0100317 ETH 0.00005 FIL 1.082673 FTM 74.862037 LRC 48.710795 SOL 1.063116 USD 225.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
30	NAME REDACTED ADDRESS REDACTED	1100	Genesis Global Capital, LLC	10/13/2023*	ETH 0.10308339 USD 160.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
31	NAME REDACTED ADDRESS REDACTED	918	Genesis Global Holdco, LLC	07/26/2023*	FTM 250,000.00 USD 1,267.55†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
32	NAME REDACTED ADDRESS REDACTED	925	Genesis Global Capital, LLC	07/27/2023*	DOGE 5,300.16 LTC 6.31 USD 1,250.00 ZRX 119.27
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
33	NAME REDACTED ADDRESS REDACTED	993	Genesis Global Holdco, LLC	08/23/2023*	DOGE 2,197,987,729.00 ETH 2.582159 LINK 16,212,807.00 USD 6,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
34	NAME REDACTED ADDRESS REDACTED	951	Genesis Global Capital, LLC	08/06/2023*	AMP 1,908.09904881 AXS 0.12691796 BTC 0.13735578 DOGE 1,684.52377137 ETH 0.13735578 MANA 3.06520633†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
35	NAME REDACTED ADDRESS REDACTED	676	Genesis Global Holdco, LLC	06/16/2023*	USD 7,034.45
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
36	NAME REDACTED ADDRESS REDACTED	1026	Genesis Global Holdco, LLC	09/12/2023*	BTC 0.09154868†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
37	NAME REDACTED ADDRESS REDACTED	921	Genesis Global Holdco, LLC	07/27/2023*	USD 828.31
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date